**INTEREST RATES MARKET NOTICE**

**Date: 18 November 2015**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN099”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 19 November 2015**.**

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** ASN099

**Nominal Issued** R165,174,941.00

**Issue Price** 60.54187118%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 20 December 2020

**Books Close** 10 December 2020

**Interest Payment Date(s)** 20 December 2020

**Last Day to Register** By 17:00 on9 December 2020

**Issue Date** 19 November 2015

**Date Convention** Following

**Interest Commencement Date** 19 November 2015

**First Interest Payment Date** 20 December 2020

**ISIN No.** ZAG000131525

**Additional Information** Unsubordinate, Unconditional, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN099%20Pricing%20Supplement%2020151118.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN099%20Pricing%20Supplement%2020151118.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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